Automotive Market for Semiconductors — 2019 Edition

Market Analysis and Forecasts to 2025
November 2018 | 99 Pages

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Automotive Market for Semiconductors — Report Overview

Key features of the study include:
- Part of the Automotive Electronics & Entertainment Systems Service.
- Coverage of the total market for automotive semiconductors, including OE and aftermarket.
- Estimate for worldwide production volumes of 38 OE automotive systems, with forecasts to 2025.
- Segmentation of semiconductor market into 19 product types, with forecasts to 2025.
- Regional analysis of automotive semiconductor market by North America, Europe, Japan, China and Rest of the World, with forecasts to 2025.
- Highly quantitative analysis, with discussion summarized in short, easy to read bullet points.
- PDF and Excel delivery options available.

Semiconductor Market Segmentation

The study provides analysis of the market for automotive semiconductors into 19 product types:

- 4/8-bit MCU
- 32/64-bit MCU/MPU
- Gate Arrays & Standard Cells
- Other Logic
- MOSFETs
- IGBTs
- Other Discretes & Modules
- DRAM/SRAM
- LEDs
- Other Optoelectronics
- 16-bit MCU
- DSP
- PLD/FPGA
- General Purpose Analog
- Application Specific Analog
- Rectifiers
- Actuators & Sensors
- PROM/EPROM/Flash/Other Memory
- Image Sensors & MMICs

Further segmentation of the 32/64-bit MCU/MPU category is also provided as follows:

- ARM MCU
- MIPS
- Power Architecture
- SuperH
- V850/RH850
- ARM MPU
- x86
- 68K/Coldfire
- TriCore
- Other 32/64-bit
Automotive System Coverage

The system types included in the study are as follows:

**Body & Chassis:** Electronic Steering, Electronic Suspension, Conventional Cruise Control, Door Electronics, Seat Electronics, Electronic Instrument Clusters, Center Stack Displays, Smart Junction Boxes, Air Conditioning, Electric Parking Brake, Rain & Light Sensors, Passive Park Assist, Exterior Solid State Lighting, Other Body & Chassis.

**Powertrain:** Engine Control & Ignition, Automatic Transmission.

**Safety:** Smart Airbag, Passive Airbag, Tire Pressure Warning, ABS/TCS, AEB/ESC, Brake-by-wire.

**ADAS:** Autonomous Park Assist, Intelligent Cruise Control, Automated Driving Computer, Driver Monitoring Systems, Blind Spot Monitoring, Night Vision Assist, Head-Up Display.

**OE Security:** Keyless Entry, Alarms & Immobilizers, Vehicle Tracking.

**OE Entertainment:** Audio-only Source Units, Front Seat Infotainment, Rear Seat Entertainment, Embedded Navigation Systems, Embedded Communications Modules, Amplifiers, Autochangers.

**Aftermarket:** Audio-only Source Units, Front Seat Infotainment, Rear Seat Entertainment, Embedded Navigation Systems, Amplifiers, Autochangers, Alarms & Immobilizers.

Example Tables

Example tables taken from the report showing the format used to present the market forecasts are shown below.

### World Production Forecasts For ADAS

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Source: Semicast Research

Table Revised: October 2018
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#### World Market for Semiconductors in ADAS by Region

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Source: Semicast Research

Table Revised: November 2018
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Colin Barnden - Principal Analyst

Colin joined Semicast Research in 2006 and is principal analyst for semiconductor research and vice president of business development. Prior to joining Semicast, he worked for 12 years at IMS Research, rising to the position of Senior Research Director of its Semiconductor Research Group and responsible for analyst coverage on the analog/mixed signal, optoelectronic and embedded processing industries. Colin also set-up and established IMS Research’s Automotive Electronics Group. During his tenure, Colin authored dozens of reports and became a well respected industry analyst. He holds a B.S. in Electronic Engineering from Aston University, England and has more than twenty years of experience as an industry analyst.

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